

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Eastern District of New York

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

2. **All other names debtor used in the last 8 years** _____
 Include any assumed names, trade names, and *doing business* as names _____

3. **Debtor's federal Employer Identification Number (EIN)** 45-2909258

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>43-20 54th Road</u>	_____
	Number Street	Number Street
	_____	_____
	<u>Maspeth NY 11378</u>	P.O. Box _____
	City State ZIP Code	City State ZIP Code
	<u>Queens County</u>	Location of principal assets, if different from principal place of business
	County	_____
		Number Street

		City State ZIP Code

5. **Debtor's website (URL)** _____

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP. Case number (if known) _____
 Name _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

238910

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP. Case number (if known) _____
 Name _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/24/2020
MM / DD / YYYY

X /s/ Frank Roma

Signature of authorized representative of debtor

Frank Roma

Printed name

Title President

18. Signature of attorney

X /s/ JOSEPH FAZIO

Signature of attorney for debtor

Date 08/24/2020

MM / DD / YYYY

JOSEPH FAZIO

Printed name

Joseph A. Fazio, Esq.

Firm name

94 Willis Avenue FL 2

Number Street

Mineola

City

NY

State

11501

ZIP Code

5166849765

Contact phone

jfazio@prolawgroup.com

Email address

JF6494

Bar number

NY

State

Fill in this information to identify the case:Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New York

(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 354,950.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 354,950.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 290,150.36**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 77,813.57**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 837,061.59**4. Total liabilities**
Lines 2 + 3a + 3b\$ 1,205,025.52

Fill in this information to identify the case:Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	New York State Insurance Fund 8 Corporate Center Dr 2nd Fl. Melville, NY, 11747	888.875.5790	insurance premiums				281,727.92
2	THE BURLINGTON INSURANCE COMPANY 437 Madison Ave New York, NY, 10022		insurance deductibles	Unliquidated			58,951.26
3	Herc Rentals 27500 Riverview Center Blvd. 1st Floor Bonita Springs, FL, 34134	Pamela A. Bartley (239) 301-1495 Pamela.Bartley@hercrentals.com	Suppliers or Vendors				58,739.04
4	SUPERIOR PAYMENT PLAN LLC 6450 TRANSIT ROAD Whitestone, NY, 11357		Monies Loaned / Advanced	Unliquidated			53,465.08
5	Knight Funding		Monies Loaned / Advanced				50,000.00
6	CAN CAPITAL 2015 Vaughn Road Suite 500 Kennesaw, GA, 30144	877-3008282					47,229.84
7	Eugene A. Bartow Insurance Agency, Inc 62 South Second St., Suite C Deer Park, NY, 11729	631-242-4745	insurance premiums				33,143.79
8	TRI BOROUGH SCAFFOLDING AND HOISTING INC. 35-06 Farrington Street Flushing, NY, 11354		Suppliers or Vendors	Disputed Unliquidated			28,470.38

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	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	NIE Trucking 54-45 63rd Place Maspeth, NY, 11378	Joe Niewinski 718-478-5613	Services				28,362.50
10	Distribution International 9000 RAILWOOD DRIVE Whitestone, NY, 11357	713-428-3700	Suppliers or Vendors				28,101.98
11	DISTRIBUTION INTERNATIONAL, INC. 9000 RAILWOOD DRIVE Houston, TX, 77078		Suppliers or Vendors	Unliquidated			28,101.98
12	AFCO Credit Corporation 110 William Street #29 New York, NY, 10038		insurance	Unliquidated			18,031.47
13	The Tax Advocate Group, LLC 75-16 Metropolitan Ave Middle Village, NY, 11379	877-TAX-1040	Services				16,682.71
14	UNITED FUEL SERVICE LLC 245 RUSSEL ST BROOKLYN, NY, 11357		Suppliers or Vendors	Unliquidated			13,771.92
15	The Blue Book Building & Construction Network 800 E Main St, Jefferson Valley, NY, 10535	800-431-2584	Services				11,921.20
16	CODI TRANSPORT, LTD P.O. BOX 3231 Farmingdale, NY, 11735	631-694-6001	Services				11,492.00
17	Uriel Trucking LLC 2507 New Brunswick Ave, South Plainfield, NJ, 07080	(732) 200-8013	Services				9,959.38
18	Independence Carting Inc P.O. Box 3283 Church Street Station New York, NY, 1008-3283	718-302-4503	Services				9,027.73
19	Caterpillar Financial Svcs. Corp. 2120 West End Ave P.O. Box 340001 Nashville, TN, 37203	800-651-0567	Credit Card Debt				6,969.00
20	HOME DEPOT CREDIT SERVICES PO Box 790340 St. Louis, MO, 63179-0340	800-395-7363	Credit Card Debt				6,924.49

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Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Radius BankChecking7 0 7 1\$ 0.003.2. See continuation sheet\$ 201,850.00**4. Other cash equivalents (Identify all)**

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1\$ 201,850.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____	\$ _____	_____	\$ _____
20. Work in progress	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture desk, file cabinets, chairs	\$ _____	thrift store pricing	\$ 500.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software desktop computer	\$ _____	thrift store pricing	\$ 500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 1,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet			
	\$ 0.00	_____	\$ 152,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 152,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
_____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
internet URL: pinnacledemolition.com	\$ _____	_____	\$ 100.00
62. Licenses, franchises, and royalties			
_____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
_____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property			
_____	\$ _____	_____	\$ _____
65. Goodwill			
_____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 100.00

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 201,850.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 152,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 100.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 354,950.00	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	354,950.00	\$ 354,950.00

Debtor 1 PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CO
 First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

PONCE BANK Checking 1646

Balance: 201,850.00

TD Bank Checking 5873

Balance: 0.00

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

2020 Link-Belt used equipment 137,000.00
 350X3 Excavator pricing

Allied "Rammer" 0.00
 concrete breaking
 hammer

Cat Model 246D used equipment 15,000.00
 loader pricing

Fill in this information to identify the case:

Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.
 United States Bankruptcy Court for the: Eastern District of New York
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 **Creditor's name**
Caterpillar Financial Services Corp.
Creditor's mailing address
2120 West End Avenue
P.O. Box 340001, Buffalo, NY 37203-0001
Creditor's email address, if known
NABC.CustomerService@cat.com
Date debt was incurred 07/07/2016
Last 4 digits of account number -000
Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien
Cat Model 246D loader

\$ 17,830.36\$ 15,000.00**Describe the lien**Agreement you made**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2 **Creditor's name**
COMMERCIAL CREDIT GROUP

Creditor's mailing address
400 Essjay Road
Suite 340, Buffalo, NY 14221

Creditor's email address, if known

Date debt was incurred _____
Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien
2020 Link-Belt 350X3 Excavator

\$ 106,320.00\$ 137,000.00**Describe the lien**Agreement you made**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 290,150.36

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
Financial Pacific**Describe debtor's property that is subject to a lien**

Allied "Rammer" concrete breaking hammer

\$16,000.00

\$0.00

Creditor's mailing address3455 S. 344th Way
Ste 300, Federal Way, WA 98001**Creditor's email address, if known**

finpac@finpac.com

Date debt was incurred**Last 4 digits of account number**

-301

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

2.4 **Creditor's name**
U.S. Small Business Administration**Describe debtor's property that is subject to a lien**

cash collateral

\$150,000.00

\$150,000.00

Creditor's mailing address409 3rd St, SW
Washington, DC 20416**Creditor's email address, if known****Date debt was incurred** 06.15.2020**Last 4 digits of account number**

7902

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ABC-AMEGA 500 Seneca Street Suite 400 Buffalo, NY, 14204-1963	Line 2. <u>1</u>	<u>4689</u>
Commercial Credit Group Inc. 525 N. Tryon St. Suite 1000 Charlotte, NC, 28202	Line 2. <u>2</u>	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____

Fill in this information to identify the case:Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New YorkCase number _____
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$33,000.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim**Priority amount**\$33,000.00**Basis for the claim:**

Taxes & Other Government Units

Date or dates debt was incurred2018-2019**Last 4 digits of account number** _____**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

New York City Department of Transportation
55 Water Street
9th Floor
New York, NY, 10041

As of the petition filing date, the claim is: \$22,849.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$22,849.00

\$ _____

Basis for the claim:**Date or dates debt was incurred****Last 4 digits of account number** 9677**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)**2.3 Priority creditor's name and mailing address**

New York State Dept. of Taxation and Finance
PO Box 5300
Albany, NY, 12205-0300

As of the petition filing date, the claim is: \$6,000.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$6,000.00\$6,000.00**Basis for the claim:**

Taxes & Other Government Units

Date or dates debt was incurred2018-2019**Last 4 digits of account number** _____**Is the claim subject to offset?**

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.
Name

Case number (if known) _____

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ⁴ Priority creditor's name and mailing address

\$ 15,964.57

\$ _____

U.S. Department of Labor - Occupational Safety
and Health Administration
201 Varick Street
Room 908
New York, NY, 10014

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

- ☐ No
☐ Yes

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

- ☐ No
☐ Yes

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

- ☐ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Able Rentals Inc. 57-05 Broadway Woodside, NY	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 1,740.07 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Advance Building Products	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 1,538.03 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address AFCO Credit Corporation 110 William Street #29 New York, NY, 10038	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: insurance Date or dates debt was incurred <u>04/23/2019</u> Last 4 digits of account number _____
		\$ 18,031.47 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address AH Harris & Sons, Inc. P.O. Box 418827 Boston, MA, 02241	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number <u>2928492</u>
		\$ 1,427.64 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Brothers Hardware LLC 26 West 38th St. New York, NY, 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number _____
		\$ 915.02 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address CALL-A-HEAD 304 Crossbay Blvd. Broad Channel, NY, 11693	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number <u>PINNACLEDE</u>
		\$ 829.57 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

CAN CAPITAL
2015 Vaughn Road
Suite 500
Kennesaw, GA, 30144

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 47,229.84

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁸ Nonpriority creditor's name and mailing address

CASSONE LEASING, INC.
1900 LAKELAND AVE.
Ronkonkoma, NY, 11779

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 70.77

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

02/01/2019

Last 4 digits of account number

16768

Is the claim subject to offset?

- ☒ No
☐ Yes

3.⁹ Nonpriority creditor's name and mailing address

Caterpillar Financial Svcs. Corp.
2120 West End Ave
P.O. Box 340001
Nashville, TN, 37203

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,969.00

Basis for the claim: Credit Card Debt

Date or dates debt was incurred

Last 4 digits of account number

001-0814821-000

Is the claim subject to offset?

- ☒ No
☐ Yes

3.¹⁰ Nonpriority creditor's name and mailing address

CODI TRANSPORT, LTD
P.O. BOX 3231
Farmingdale, NY, 11735

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 11,492.00

Basis for the claim: Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.¹¹ Nonpriority creditor's name and mailing address

Distribution International
9000 RAILWOOD DRIVE
Whitestone, NY, 11357

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28,101.98

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

DISTRIBUTION INTERNATIONAL, INC.
9000 RAILWOOD DRIVE

Houston, TX, 77078

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 28,101.98

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

02/28/2018

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹³ Nonpriority creditor's name and mailing address

Eugene A. Bartow Insurance Agency, Inc
62 South Second St.,
Suite C
Deer Park, NY, 11729

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 33,143.79

Basis for the claim: insurance premiums

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3. ¹⁴ Nonpriority creditor's name and mailing address

Fastenal
2001 Theurer Blvd.
Winona, MN, 55987

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,059.56

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3. ¹⁵ Nonpriority creditor's name and mailing address

FedEx

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 41.92

Basis for the claim: Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

3. ¹⁶ Nonpriority creditor's name and mailing address

GT Rentals

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,096.72

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

HD Supply Construction Supply, Ltd.
501 W. Church Street
Orlando, FL, 32805-2247

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 385.89

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 10000220560

3. ¹⁸ Nonpriority creditor's name and mailing address

Herc Rentals
27500 Riverview Center Blvd.
1st Floor
Bonita Springs, FL, 34134

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 58,739.04

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 2938120

3. ¹⁹ Nonpriority creditor's name and mailing address

HOME DEPOT CREDIT SERVICES
PO Box 790340
St. Louis, MO, 63179-0340

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,924.49

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 1266

3. ²⁰ Nonpriority creditor's name and mailing address

Independence Carting Inc
P.O. Box 3283
Church Street Station
New York, NY, 1008-3283

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,027.73

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²¹ Nonpriority creditor's name and mailing address

Johnny on the Spot
3168 Bordentown Avenue
Old Bridge, NJ, 08857

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,133.43

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 028855

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²²	Nonpriority creditor's name and mailing address Knight Funding	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced	\$ 50,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²³	Nonpriority creditor's name and mailing address MCKINNEY WELDING SUPPLY CO., INC. 1145 Bronx River Avenue Bronx, NY, 10472-3101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors	\$ 191.46
	Date or dates debt was incurred _____ Last 4 digits of account number <u>02536</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁴	Nonpriority creditor's name and mailing address MTA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$ 328.50
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁵	Nonpriority creditor's name and mailing address New York State Insurance Fund 8 Corporate Center Dr 2nd Flr. Melville, NY, 11747	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: insurance premiums	\$ 281,727.92
	Date or dates debt was incurred _____ Last 4 digits of account number <u>Q 2196 120-6</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁶	Nonpriority creditor's name and mailing address NIE Trucking 54-45 63rd Place Maspeth, NY, 11378	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 28,362.50
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Pay-O-Matic Check Cashing and Financial Svcs.
166-30 Jamaica Ave
2nd Flr.
Jamaica, NY, 11432

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,775.94

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁸ Nonpriority creditor's name and mailing address

Pinnacle Commercial Development Inc.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,830.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁹ Nonpriority creditor's name and mailing address

Rafael Marine

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☒ Disputed

\$ Undetermined

Basis for the claim: personal injury claim

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³⁰ Nonpriority creditor's name and mailing address

Rent A Throne
9 Lattice Ct
Whitestone, NY, 11357

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,455.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 591

3. ³¹ Nonpriority creditor's name and mailing address

Robert Ligansky, Esq.
75 Maiden Ln.
Suite 239
New York, NY, 10038

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,500.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address

Site Compli, LLC
22 West 19th Street,
8th Floor
New York, NY, 10011

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,471.61

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³³ Nonpriority creditor's name and mailing address

SUPERIOR PAYMENT PLAN LLC
6450 TRANSIT ROAD
Whitestone, NY, 11357

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 53,465.08

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

07/07/2019

Last 4 digits of account number

1103-259085

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁴ Nonpriority creditor's name and mailing address

The Blue Book Building & Construction Network
800 E Main St,
Jefferson Valley, NY, 10535

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 11,921.20

Basis for the claim: Services

Date or dates debt was incurred

Last 4 digits of account number

01015638

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁵ Nonpriority creditor's name and mailing address

THE BURLINGTON INSURANCE COMPANY
437 Madison Ave
New York, NY, 10022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 58,951.26

Basis for the claim: insurance deductibles

Date or dates debt was incurred

04/01/2017

Last 4 digits of account number

HGL0039599

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁶ Nonpriority creditor's name and mailing address

The Rental Company

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 784.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address

The Tax Advocate Group, LLC
75-16 Metropolitan Ave
Middle Village, NY, 11379

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,682.71

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number PINN9258

3. ³⁸ Nonpriority creditor's name and mailing address

Tiffany Lumber Co., Inc.
422 East 165th Street
Bronx, NY, 10456

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,667.79

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³⁹ Nonpriority creditor's name and mailing address

TRI BOROUGH SCAFFOLDING AND HOISTING
INC.
35-06 Farrington Street
Flushing, NY, 11354

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☒ Disputed

\$ 28,470.38

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 03/04/2015

Last 4 digits of account number

3. ⁴⁰ Nonpriority creditor's name and mailing address

UNITED FUEL SERVICE LLC
245 RUSSEL ST
BROOKLYN, NY, 11357

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 13,771.92

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 03/05/2018

Last 4 digits of account number

3. ⁴¹ Nonpriority creditor's name and mailing address

Uriel Trucking LLC
2507 New Brunswick Ave,
South Plainfield, NJ, 07080

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,959.38

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Name

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁴² Nonpriority creditor's name and mailing address

Williams Security
2055 HARRISON AVE
Bronx, NY, 10453

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,745.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Citi Cards 541 Sid Martin Rd Gray, TN, 37615	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain:	<u>1266</u>
4.2.	Citi Cards 541 Sid Martin Rd Gray, TN, 37615	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain	<u>1266</u>
4.3.	City Marshal Henry Daly 1 Cross Island Plaza Rosedale, NY, 11422	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain	<u>1540</u>
4.4.	EUGENE A BARTOW INSURANCE AGENCY INC. 62C S SECOND ST Deer Park, NY, 11729	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain	<u>20-6</u>
4.1.	Irwin Meyers Esq. / Meyers, Saxon & Cole 3620 Quentin Road Brooklyn, NY, 11234	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain	
4.5.	Joseph Capobianco, Esq. / Reisman Peirez Reisman & Capobianco LLP 1305 Franklin Avenue PO Box 119 Garden City, NY, 11530	Line <u>3.40</u> <input type="checkbox"/> Not listed. Explain	
4.6.	Krentsel & Guzman LLP 17 Battery Place Suite 604 New York, NJ, 10004	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain	
4.7.	MCCARTHY, BURGESS & WOLFF 26000 Cannon Road Cleveland, OH, 44146	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain	<u>8714</u>
4.8.	Michael A. Borg, Esq. / Soffer, Rech & Borg, LLP 48 Wall Street 26th Floor New York, NY, 10005	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain	<u>9599</u>
4.9.	NYS Dept. of Finance - Treasury & Payment Svcs. Div. 59 Maiden Ln 28th Floor New York, NY, 10038	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain	<u>OATH ID 4002096</u>
4.10.	Rauch-Milliken International, Inc. PO Box 8390 Metairie, LA, 70011-8390	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain	<u>2239</u>
4.11.	Revenue Assurance Partners 19399 Helenberg Rd. Ste. 5 & 6 Covington, LA, 70433	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain	

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case number (if known)

Name

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. ¹³ Sean C. McPhee, Esq. 125 Main Street Buffalo, NY, 14203-8400	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain	<u>9085</u>
4. ¹⁴ Sherry H. Lin, Esq. / Law Office of Michael P. Berkley, P.C. 385 Stewart Avenue Suite 306 Garden City, NY, 11530	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain	
4. ¹⁵ Smith Carroad Levy Wan & Parikh, P.C. P.O. BOX 49 Commack, NY, 11725	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain	<u>0288</u>
4. ¹⁶ THE STUTTMAN LAW GROUP, P.C. 709 WESTCHESTER AVENUE Suite 300 Whitestone, NY, 11357	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain	<u>7145</u>
4. ¹⁷ Timothy J. Murtha, Esq. / Roach & Murtha Attorneys at Law, P.C. 500 Bi County Blvd Suite 475 Farmingdale, NY, 11735	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain	

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 77,813.57

5b. **Total claims from Part 2**

5b.

+

\$ 837,061.59

5c. **Total of Parts 1 and 2**

5c.

\$ 914,875.16

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New YorkCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New York

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Code debtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1

☐ D
☐ E/F
☐ G

2.2

☐ D
☐ E/F
☐ G

2.3

☐ D
☐ E/F
☐ G

2.4

☐ D
☐ E/F
☐ G

2.5

☐ D
☐ E/F
☐ G

2.6

☐ D
☐ E/F
☐ G

Fill in this information to identify the case:Debtor name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:From 08/01/2019 to Filing date
MM / DD / YYYY**Sources of revenue**
Check all that apply☐ Operating a business
☐ Other**Gross revenue**
(before deductions and exclusions)\$ 0.00**For prior year:**From 08/01/2017 to 07/31/2018
MM / DD / YYYY☒ Operating a business
☐ Other\$ 2,612,599.00**For the year before that:**From _____ to _____
MM / DD / YYYY☐ Operating a business
☐ Other

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 08/01/2019 to Filing date
MM / DD / YYYY_____ \$ 0.00**For prior year:**From 08/01/2018 to 07/31/2019
MM / DD / YYYY_____ \$ 0.00**For the year before that:**From 08/01/2017 to 07/31/2018
MM / DD / YYYY_____ \$ 0.00

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
 Name _____

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	COMMERCIAL CREDIT GROUP Creditor's name 400 Essjay Road Suite 340 Buffalo, NY 14221	2020 Link-Belt 350X3 Excavator	03/2020	\$ 137,000.00
5.2.	Commercial Credit Group Inc. Creditor's name 400 Essjay Road Suite 340 Buffalo, NY 14221	replevin	06/2020	\$ 137,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Distribution International Inc. v. Pinnacle Demolition & Environmental Services Corp. and Frank Roma	collection / breach of contract	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		360 Adams Street Brooklyn, NY 11201	
	519490/2019			
7.2.	Superior Payment Plan LLC v. Pinnacle Demolition and Environmental Services Corp.	collection of payments due under	Supreme Court of the State of New York, Erie County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		25 Delaware Ave. Buffalo, NY 14202	
	81400/2019			

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
 Name _____

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
_____	Case number	Name
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
_____	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
_____	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Joseph A. Fazio, Esq.			\$ 16,000.00
	Address			
	94 Willis Ave Mineola, NY 11501			
	Email or website address			
	jfazio@prolawgroup.com			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
 Name _____

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 11-12 Clintonville St. Whitestone, NY 11357	03/2018	10/2019
14.2. _____	_____	_____

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF

Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Radius Bank Name 1 Harbors Street Boston, MA 02210	XXXX-7071	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	04/01/2020	\$ 0.00
18.2.	TD Bank Name 148-08 Cross Island Pkwy Whitestone, NY 11357	XXXX-5873	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	12/21/2019	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name 21 W. Shore Rd. Roslyn, NY	Frank Roma	small tools and supplies	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address 23-04 149th Street Whitestone, NY 11378			

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF Case number (if known) _____
 Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number	_____ Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name		EIN: _____ Dates business existed From _____ To _____
25.2. _____ Name		EIN: _____ Dates business existed From _____ To _____
25.3. _____ Name		EIN: _____ Dates business existed From _____ To _____

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF

Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1.

Certus LP

From _____

Name

486 Sunrise Hwy., Suite 100-C, Rockville Centre NY 11570

To _____

Name and address

Dates of service

26a.2.

Name

From _____

To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1.

Certus LP

From _____

Name

486 Sunrise Hwy., Suite 100-C, Rockville Centre NY 11570

To _____

Name and address

Dates of service

26b.2.

Name

From _____

To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Certus LP

Name

486 Sunrise Hwy., Suite 100-C, Rockville Centre NY 11570

Debtor

PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF
Name

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None
Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of
inventory****The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF Case number (if known) _____
 Name _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Frank Roma	23-04 149th Street, Whitestone, NY 11357	President, Sole Shareholder	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____	_____	_____	

Relationship to debtor _____		_____	

Debtor PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES COF Case number (if known) _____
 Name _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/24/2020
 MM / DD / YYYY

X

/s/ Frank Roma

Printed name Frank Roma

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CO

Case number (if known) _____

Continuation Sheet for Official Form 207**7) Legal Actions****AFCO Credit Corp. v. Pinnacle Demolition and Environmental Services Corp.****CV-31404-19/QU****collection / breach of contract****Civil Court of the City of New York, Queens County****89-17 Sutphin Blvd., Jamaica, NY 11435****Pending**

Tri Borough Scaffolding and Hosting Inc. v. Roosevelt Parc LLC, et al.**705711/2018****breach of contract / foreclosure of mechanic's lien****Supreme Court of the State of New York, Queens County****88-11 Sutphin Blvd., Jamaica, NY 11435****Pending**

The Burlington Insurance Co. v. Pinnacle Demolition and Environmental Services Corp.**710838/2016****collection of unpaid insurance deductibles****Supreme Court of the State of New York, New York County****60 Centre Street, New York, NY 10007****Pending**

United Fuel Service LLC v. Pinnacle Demolition and Environmental Services Corp.**513503/2019****collection / breach of contract****Supreme Court of the State of New York, Kings County****360 Adams Street, Brooklyn, NY 11201****Pending**

Debtor Name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CO

Case number (if known) _____

Continuation Sheet for Official Form 207**Rafael Marine v. Pinnacle Demolition and Environmental Services Corp., et al.****36273/2017E****personal injury****Supreme Court of the State of New York, Bronx County****851 Grand Concourse, Bronx, NY 10451****Concluded**

Commercial Credit Group Inc.**20-CVS-10535****collections****South Carolina General Court Of Justice, Superior Court Division,
Mecklenburg County****832 E 4th Street, Charlotte, NC 28202****Pending**

**Pinnacle Demolition and Environmental Services Corp. v. Commercial Credit
Group Inc.****706736/2020****replevin****Supreme Court of the State of New York, Queens County****8811 Sutphin Blvd., Jamaica, NY 11435****Pending**

Fill in this information to identify the case and this filing:Debtor Name PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.United States Bankruptcy Court for the: Eastern District of New York

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/24/2020
MM / DD / YYYY

 /s/ Frank Roma

Signature of individual signing on behalf of debtor

Frank Roma

Printed name

President

Position or relationship to debtor

United States Bankruptcy Court
Eastern District of New York

In re: PINNACLE DEMOLITION AND
ENVIRONMENTAL SERVICES CORP.

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 08/24/2020

/s/ Frank Roma

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor

ABC-AMEGA
500 Seneca Street
Suite 400
Buffalo, NY 14204-1963

Citi Cards
541 Sid Martin Rd
Gray, TN 37615

Able Rentals Inc.
57-05 Broadway
Woodside, NY

City Marshal Henry Daly
1 Cross Island Plaza
Rosedale, NY 11422

Advance Building Products

CODI TRANSPORT, LTD
P.O. BOX 3231
Farmingdale, NY 11735

AFCO Credit Corp.
110 William Street
New York, NY 10038

COMMERCIAL CREDIT GROUP
400 Essjay Road
Suite 340
Buffalo, NY 14221

AFCO Credit Corporation
110 William Street
New York, NY 10038

Commercial Credit Group
525 N. Tryon Street
Suite 1000
Charlotte, NC 28202

AH Harris & Sons, Inc.
P.O. Box 418827
Boston, MA 02241

Commercial Credit Group Inc.
525 N. Tryon St.
Suite 1000
Charlotte, NC 28202

Brothers Hardware LLC
26 West 38th St.
New York, NY 10018

CALL-A-HEAD
304 Crossbay Blvd.
Broad Channel, NY 11693

Commercial Credit Group Inc.
400 Essjay Road
Suite 340
Buffalo, NY 14221

CAN CAPITAL
2015 Vaughn Road
Suite 500
Kennesaw, GA 30144

Distribution International
9000 RAILWOOD DRIVE
Whitestone, NY 11357

CASSONE LEASING, INC.
1900 LAKE LAND AVE.
Ronkonkoma, NY 11779

Distribution International Inc.
9000 Railwood Drive
Houston, TX 77078

Caterpillar Financial Services Corp.
2120 West End Avenue
P.O. Box 340001
Buffalo, NY 37203-0001

DISTRIBUTION INTERNATIONAL, INC.
9000 RAILWOOD DRIVE
Houston, TX 77078

Caterpillar Financial Svcs. Corp.
2120 West End Ave
P.O. Box 340001
Nashville, TN 37203

EUGENE A BARTOW INSURANCE AGENCY INC.
62C S SECOND ST
Deer Park, NY 11729

Eugene A. Bartow Insurance Agency, Inc
62 South Second St.,
Suite C
Deer Park, NY 11729

Joseph Capobianco, Esq. / Reisman Peirez Reis
1305 Franklin Avenue
PO Box 119
Garden City, NY 11530

Fastenall
2001 Theurer Blvd.
Winona, MN 55987

Knight Funding

FedEx

Krentsel & Guzman LLP
17 Battery Place
Suite 604
New York, NJ 10004

Financial Pacific
3455 S. 344th Way
Ste 300
Federal Way, WA 98001

MCCARTHY, BURGESS & WOLFF
26000 Cannon Road
Cleveland, OH 44146

GT Rentals

MCKINNEY WELDING SUPPLY CO., INC.
1145 Bronx River Avenue
Bronx, NY 10472-3101

HD Supply Construction Supply, Ltd.
501 W. Church Street
Orlando, FL 32805-2247

Michael A. Borg, Esq. / Soffer, Rech & Borg,
48 Wall Street
26th Floor
New York, NY 10005

Herc Rentals
27500 Riverview Center Blvd.
1st Floor
Bonita Springs, FL 34134

MTA

HOME DEPOT CREDIT SERVICES
PO Box 790340
St. Louis, MO 63179-0340

New York City Department of Transportation
55 Water Street
9th Floor
New York, NY 10041

Independence Carting Inc
P.O. Box 3283
Church Street Station
New York, NY 1008-3283

New York State Dept. of Taxation and Finance
PO Box 5300
Albany, NY 12205-0300

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

New York State Insurance Fund
8 Corporate Center Dr
2nd Flr.
Melville, NY 11747

Irwin Meyers Esq. / Meyers, Saxon & Cole
3620 Quentin Road
Brooklyn, NY 11234

NIE Trucking
54-45 63rd Place
Maspeth, NY 11378

Johnny on the Spot
3168 Bordentown Avenue
Old Bridge, NJ 08857

NYS Dept. of Finance - Treasury & Payment Svc
59 Maiden Ln
28th Floor
New York, NY 10038

Pay-O-Matic Check Cashing and Financial Svcs.
166-30 Jamaica Ave
2nd Flr.
Jamaica, NY 11432

Superior Payment Plan LLC
6450 Transit Road
Depew, NY 14043

Pinnacle Commercial Development Inc.

The Blue Book Building & Construction Network
800 E Main St,
Jefferson Valley, NY 10535

Rafael Marine

THE BURLINGTON INSURANCE COMPANY
437 Madison Ave
New York, NY 10022

Rauch-Milliken International, Inc.
PO Box 8390
Metairie, LA 70011-8390

The Burlington Insurance Company
437 Madison Avenue
New York, NY 10022

Rent A Throne
9 Lattice Ct
Whitestone, NY 11357

The Rental Company

Revenue Assurance Partners
19399 Helenberg Rd.
Ste. 5 & 6
Covington, LA 70433

THE STUTTMAN LAW GROUP, P.C.
709 WESTCHESTER AVENUE
Suite 300
Whitestone, NY 11357

Robert Ligansky, Esq.
75 Maiden Ln.
Suite 239
New York, NY 10038

The Tax Advocate Group, LLC
75-16 Metropolitan Ave
Middle Village, NY 11379

Sean C. McPhee, Esq.
125 Main Street
Buffalo, NY 14203-8400

Tiffany Lumber Co., Inc.
422 East 165th Street
Bronx, NY 10456

Sherry H. Lin, Esq. / Law Office of Michael P
385 Stewart Avenue
Suite 306
Garden City, NY 11530

Timothy J. Murtha, Esq. / Roach & Murtha Att
500 Bi County Blvd
Suite 475
Farmingdale, NY 11735

Site Compli, LLC
22 West 19th Street,
8th Floor
New York, NY 10011

TRI BOROUGH SCAFFOLDING AND HOISTING INC.
35-06 Farrington Street
Flushing, NY 11354

Smith Carroad Levy Wan & Parikh, P.C.
P.O. BOX 49
Commack, NY 11725

Tri Borough Scaffolding and Hosting Inc.
35-06 Farrington Street
Flushing, NY 11354

SUPERIOR PAYMENT PLAN LLC
6450 TRANSIT ROAD
Whitestone, NY 11357

U.S. Department of Labor - Occupational Safet
201 Varick Street
Room 908
New York, NY 10014

U.S. Small Business Administration
409 3rd St, SW
Washington, DC 20416

UNITED FUEL SERVICE LLC
245 RUSSEL ST
BROOKLYN, NY 11357

United Fuel Service LLC
245 Russell Street
Brooklyn, NY 11222

Uriel Trucking LLC
2507 New Brunswick Ave,
South Plainfield, NJ 07080

Williams Security
2055 HARRISON AVE
Bronx, NY 10453

United States Bankruptcy Court

Eastern District of New York

In re PINNACLE DEMOLITION AND ENVIRONMENTAL SERVICES CORP.

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☒ FLAT FEE

For legal services, I have agreed to accept \$ 16,000.00
 Prior to the filing of this statement I have received. \$ 16,000.00
 Balance Due. \$ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of \$ _____
 The undersigned shall bill against the retainer at an hourly rate of \$ _____
 [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☒ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

Drafting and filing of bankruptcy petition and related documents to be filed therewith pursuant to Chapter 11 Subchapter V and local requirement of the Eastern District of New York; Drafting of debtors Chapter 11 Subchapter V plan.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

- a. Motions to revoke a discharge.
- b. Removal of a pending action in another court.
- c. Obtaining title reports.
- d. The determination of real estate or tax liens.
- e. Appeals to the BAP, District Court or Court of Appeals.
- f. Correcting credit reports.
- g. Motions to Dismiss clients' bankruptcy case filed by the Trustee, U.S. Trustee, or any creditor.
- h. Any adversary proceeding filed by the Trustee, U.S. Trustee, or any other party on any basis, including, without limitations, proceedings to determine dischargeability of debts.
- i. Preparing reaffirmation agreements, negotiating the terms of reaffirmation agreements proposed by creditors, motions to redeem personal property, and negotiating reaffirmation agreements when Client's income is not sufficient to rebut the presumption of undue hardship and special circumstances do not warrant the signing of a reaffirmation agreement.
- j. Motion to impose or extend the bankruptcy stay.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/24/2020

/s/ JOSEPH FAZIO, JF6494

Date

Signature of Attorney

Joseph A. Fazio, Esq.

Name of law firm
94 Willis Avenue
FL 2
Mineola, NY 11501
5166849765
jfazio@prolawgroup.com